FINAL DEBT SERVICE SCHEDULE

ROSLYN UNION FREE SCHOOL DISTRICT NASSAU COUNTY, NEW YORK \$24,505,000 SCHOOL DISTRICT SERIAL BONDS - 2016

Bonds Dated: September 22, 2016 Principal Due: June 15, 2017-2031 1st Interest Due: December 15, 2016 Interest Dates: June 15 and December 15

							TOTAL	PRINCIPAL
		CUSIP					DEBT SERVICE	BALANCE
PAYMENT		NUMBER	PRINCIPAL	INTEREST	INTEREST	TOTAL	BOND YEAR	END OF
DATE	2016	778190	PAYMENT	RATE	PAYMENT	PAYMENT	ENDING 6/30	BOND YEAR
DECEMBER 15,	2016	~~-	** ***		\$116,648.14	\$116,648.14	4.00.00	
JUNE 15,	2017	GE2	\$1,585,000	2.000%	252,971.88	1,837,971.88	\$1,954,620.02	\$22,920,000
DECEMBER 15,	2017	CIEO	4 400 000	• 0000	237,121.88	237,121.88	1061010 77	21 120 000
JUNE 15,	2018	GF9	1,490,000	2.000%	237,121.88	1,727,121.88	1,964,243.75	21,430,000
DECEMBER 15,	2018	007	4 505 000	• 0000	222,221.88	222,221.88	4 0 40 440 77	40.00
JUNE 15,	2019	GG7	1,505,000	2.000%	222,221.88	1,727,221.88	1,949,443.75	19,925,000
DECEMBER 15,	2019	63115			207,171.88	207,171.88		
JUNE 15,	2020	GH5	1,520,000	2.000%	207,171.88	1,727,171.88	1,934,343.75	18,405,000
DECEMBER 15,	2020	6111			191,971.88	191,971.88		
JUNE 15,	2021	GJ1	1,535,000	2.000%	191,971.88	1,726,971.88	1,918,943.75	16,870,000
DECEMBER 15,	2021	61160			176,621.88	176,621.88		
JUNE 15,	2022	GK8	1,555,000	2.000%	176,621.88	1,731,621.88	1,908,243.75	15,315,000
DECEMBER 15,	2022	CII. (161,071.88	161,071.88		
JUNE 15,	2023	GL6	1,580,000	2.000%	161,071.88	1,741,071.88	1,902,143.75	13,735,000
DECEMBER 15,	2023	CD 44			145,271.88	145,271.88		
JUNE 15,	2024	GM4	1,605,000	2.000%	145,271.88	1,750,271.88	1,895,543.75	12,130,000
DECEMBER 15,	2024				129,221.88	129,221.88		
JUNE 15,	2025	GN2	1,630,000	2.000%	129,221.88	1,759,221.88	1,888,443.75	10,500,000
DECEMBER 15,	2025				112,921.88	112,921.88		
JUNE 15,	2026	GP7	1,660,000	2.000%	112,921.88	1,772,921.88	1,885,843.75	8,840,000
DECEMBER 15,	2026				96,321.88	96,321.88		
JUNE 15,	2027	GQ5	1,695,000	2.000%	96,321.88	1,791,321.88	1,887,643.75	7,145,000
DECEMBER 15,	2027				79,371.88	79,371.88		
JUNE 15,	2028	GR3	1,730,000	2.000%	79,371.88	1,809,371.88	1,888,743.75	5,415,000
DECEMBER 15,	2028				62,071.88	62,071.88		
JUNE 15,	2029	GS1	1,765,000	2.250%	62,071.88	1,827,071.88	1,889,143.75	3,650,000
DECEMBER 15,	2029				42,215.63	42,215.63		
JUNE 15,	2030	GT9	1,805,000	2.250%	42,215.63	1,847,215.63	1,889,431.25	1,845,000
DECEMBER 15,	2030				21,909.38	21,909.38		
JUNE 15,	2031	GU6	1,845,000	2.375%	21,909.38	1,866,909.38	1,888,818.75	0
TOTAL			\$24.505.000	:	\$4.140.595.02	\$28.645.595.02	\$28.645.595.02	

T.I.C (%): 2.002748 BOND RATING: MOODY'S - "Aa1"

INSURANCE: NONE

CALL FEATURES: BONDS MATURING ON OR AFTER 6/15/2025 CALLABLE AS FOLLOWS:

CALLED ON 6/15/2024 OR THEREAFTER AT PAR

SECURITIES DEPOSITORY: THE DEPOSITORY TRUST CO. (DTC) - (212) 855-4385

UNDERWRITER: FIDELITY CAPITAL MARKETS - (617) 563-7691 BOND COUNSEL: HAWKINS DELAFIELD & WOOD LLP - (212) 820-9620

FINANCIAL ADVISOR: CAPITAL MARKETS ADVISORS (CMA)

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